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China Partytime Culture Holdings Limited

中國派對文化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1532)

INSIDE INFORMATION AND RESUMPTION OF TRADING

Reference is made to the trading halt announcement of China Partytime Culture Holdings Limited (the “**Company**”) dated 24 February 2025. This announcement is made by the Company pursuant to the Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company would like to further announce that the Company is in the process of negotiating a transaction in relation to the proposed issuance and subscription of unlisted warrants (the “**Potential Transaction**”). As at the date of this announcement, negotiations are still ongoing. The terms and conditions regarding the Potential Transaction are yet to be finalised and no definitive agreement has been entered into by the Company regarding the Potential Transaction up to the date of this announcement. As such, the Potential Transaction may or may not materialise.

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the Potential Transaction as appropriate or as required under the Listing Rules.

Save as disclosed above, the Board is not aware of any information which must be announced to avoid a false market in the Shares or of any inside information that needs to be disclosed under the SFO.

RESUMPTION OF TRADING

At the request of the Company, trading in the Company's shares on the Stock Exchange, which was halted with effect from 10:09 a.m. on 24 February 2025 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares with effect from 9:00 a.m. on 25 February 2025.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
China Partytime Culture Holdings Limited
Teng Hao
Chairman

Hong Kong, 24 February 2025

As at the date of this announcement, the Board of Directors of the Company consists of (i) three Executive Directors, namely Mr. Teng Hao, Mr. Xu Chengwu and Mr. Chen Jinbo; and (ii) three Independent Non-executive Directors, namely Mr. Zheng Jin Min, Mr. Chen Wen Hua and Ms. Peng Xu.